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By Courier

Private and Confidential

The Board of Directors
China Primary Resources Holdings Limited
Suite 1415, Ocean Centre
Tsim Sha Tsui, Kowloon
Hong Kong

Attn: Mr Max Wong

11 October 2010
Our ref: 071510/SH1210/0810

Dear Sirs

**CHINA PRIMARY RESOURCES HOLDINGS LIMITED (the "Company")
AND ITS SUBSIDIARIES (together referred to as the "Group")**

We refer to the circular of the Company (the "Circular") dated 11 October 2010 in connection with the Deed of Settlement, the Disposal, the Subscription and the Open Offer. Terms used herein shall have the same meanings as defined in the Circular unless stated otherwise.

We hereby give our consent to the issue of the Circular with the inclusion of (i) the accountants' reports prepared by us in respect of (i) the unaudited pro forma financial information of the Remaining Group; and (ii) the unaudited pro forma statement of adjusted consolidated net tangible assets of the Group, and the references to our name and the said reports in the form and context in which they respectively appears.

We confirm that as at the Latest Practicable Date, we were not beneficially interested in the share capital of any member of the Group nor has any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group nor had we had any interest, either direct or indirect, in any assets which has been, since 31 December 2009 (being the date to which the latest published audited financial statements of the Company were made up), acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group. We further confirm that as at the date of this letter, we are not beneficially interested nor have we had any interest in any of the foregoing.

Yours faithfully
BDO Limited

HNG/NYL/ctr/VSD - Consent Letter