

**VINCO**  **域高** 大唐域高融資有限公司  
**GRAND VINCO CAPITAL LIMITED**

UNITS 4909-4910, 49/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL, HONG KONG  
TELEPHONE: 2865 4388 FAX: 2865 4339

24 June 2011

**China Primary Resources Holdings Ltd.**

Suite 1415 Ocean Centre  
5 Canton Road  
Tsim Sha Tsui Kowloon  
Hong Kong

Dear Sirs,

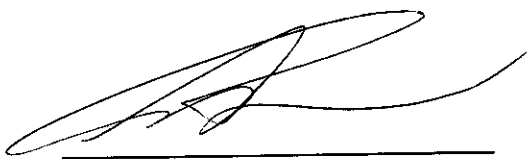
**RE: CHINA PRIMARY RESOURCES HOLDINGS LTD. (STOCK CODE: 8117)  
(THE "COMPANY", TOGETHER WITH ITS SUBSIDIARIES, THE "GROUP")  
- MANDATORY UNCONDITIONAL CASH OFFER FOR ALL THE ISSUED  
SHARES IN CHINA PRIMARY RESOURCES HOLDINGS LIMITED OTHER  
THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE  
OFFEROR AND PARTIES ACTING IN CONCERT WITH HER (THE  
"OFFER")**

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We refer to the composite document (the "Composite Document") dated 24 June 2011 in respect of the Offer.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Composite Document with the inclusion therein of our name, and our opinion, in the form and context in which they respectively appear.

Yours faithfully,  
For and on behalf of  
Grand Vinco Capital Limited



**Alister Chung**  
*Managing Director*