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BY HAND

PRIVATE AND CONFIDENTIAL

The Directors  
China Primary Resources Holdings Limited  
Suite 1415, Ocean Centre  
5 Canton Road  
Tsim Sha Tsui  
Kowloon  
Hong Kong

12 May 2014  
Our ref: 071510/CT1213/1205

Dear Sirs

**CHINA PRIMARY RESOURCES HOLDINGS LIMITED (the "Company")**  
**AND ITS SUBSIDIARIES (collectively the "Group")**

We refer to the prospectus of the Company (the "Prospectus") dated 12 May 2014 in connection with the Company's rights issue of 241,440,492 new shares (each "Rights Share") at the price of HK\$0.21 per Rights Share on the basis of one Rights Share for every two existing shares of the Company as announced by the Company on 11 April 2014 (the "Rights Issue"). Terms used herein shall have the same meanings as defined in the Prospectus unless stated otherwise.

We hereby give our consent to the issue of the Prospectus with the inclusion of (i) the accountants' report dated 12 May 2014 prepared by us in respect of the unaudited pro forma financial information of the Group; and (ii) our name and all references to our name, in the form and context in which they respectively appear.

We confirm that as at the date of this letter, we were not beneficially interested in the share capital of any member of the Group nor had any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group nor had we have any interest, either direct or indirect, in any assets which have been, since 31 December 2013 (being the date to which the latest published annual report of the Company were made up), acquired or disposed of by or leased to or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully  
BDO Limited

PLI/WWF/vfa (consent letter)